

AVAILABLE IN
INDIA & NEPAL

INNOVATIVE AND ROBUST
PRACTICE MANAGEMENT SOFTWARE
FOR CHARTERED ACCOUNTANTS & PROFESSIONALS



Under MoU with The Institute of Chartered Accountants of India (ICAI) & The Institute of Chartered Accountants of Nepal (ICAN)



India: Rs.100 Per User
Per Month
Nepal: NPR 160 Per
User Per Month

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Training Program

- We have a separate URL for the learning videos :- learning.simplifypractice.com
- Live Webinars are conducted daily, where CAs from all over India connect for an interactive training session
- Online personal demo sessions available

Free Webinar Session - <http://simplifypractice.com/e-learning/>

THREE THINGS WE DO BEST IN PRACTICE MANAGEMENT

• LARGE ASSIGNMENT

It deals with assignments of complex nature and process, either on cost, time or effort estimation. This module is designed to generate, update and track end-to-end processes, activities and tasks along with the team and its performance.

• MEDIUM ASSIGNMENT

It deals with assignments that involve less processes and moderately complex in nature. It can be implemented for assignments with lower estimation either on cost, time or effort in comparison to large assignments.

• SMALL ASSIGNMENT

It's a task-based assignment that contributes to keep track of clients' requirements. Small assignments provides in-depth insight into the client's requirement, resolution status and performance analysis.

Highlights

- Personalized and Interactive Dashboard
- Easy Reporting
- Decision Making Support
- Anytime, Anywhere Accessibility

Practice Management

Practice Management provides an end-to-end solution and acts as an information hub of work assignments for Chartered Accountants and Professional Members in practice.

CRM

CRM is a user-friendly tool for professional practice organization to connect your team with multiple clients. This feature helps to streamline business functions that include sales, engagement and customer service.

Employee Management

It is essential to gain insight about what's happening in your business over time. This module is a one-stop solution to track the participation & performance of each member towards the desired goal of the organization.

MAIN
ASPECTS
OF
SIMPLIFY
PRACTICE

Task and Time

- Create, Update and Manage Task
- Visibility of Task
- Employee & Assigned Task Register
- Task Status Report
- Notifications and Alerts
- Time Management
- Team Management

Attendance

- Biometric-based Attendance
- GPS-based Attendance
- Update and Manage Timesheet
- Leave & Holiday Management
- Attendance Processing
- Attendance Register

Expenses

- Create, Update and Manage Travel Claim
- Generate Travel Advance Request
- Geo Map-based Distance Computation
- Automated Bill Generation
- Policy Master
- Travel Cost Register

CONTACT

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